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Functional Medicine Informed Consent: Diagnosis and Treatment

The intention of this consent form is to help patients, clients, and authorized representatives become better informed so that they may give or withhold consent to undergo diagnosis and treatment after having an opportunity to discuss health concerns, including potential benefits and risks, and treatment alternatives.

I, ______PATIENT, CLIENT, or AUTHORIZED GUARDIAN or REPRESENTATIVE (hereafter referred to as "patient or representative"), acknowledge the opportunity to read and inquire about this consent and all the items addressed herein and hereby authorize (hereafter referred to as "clinician"), in accordance and within the scope and limits of their clinical license(s), to perform or recommend any of the following procedures for diagnosis and/or treatment:

- Common Diagnostic Procedures: venipuncture, radiography, laboratory, x-ray, ultrasound, etc.
- Alternative Diagnostic Procedures: including diagnostic methods, functional laboratory testing, and devices that may fall outside of the "conventional standard of care"
- o **Medical Nutrition:** therapeutic nutrition, nutritional supplementation, and intramuscular vitamin, mineral, amino acid, lipid, phytonutrient, and metabolite precursor and other nutrient injections, as permitted by licensure.
- o **Botanical Medicine:** medicinal herbs and plant derivatives prescribed as loose teas, alcohol or glycerin tinctures, capsules, tablets, creams, suppositories, etc.
- o **Intravenous Therapies:** including high-dose vitamin, mineral, amino acid, lipid, botanical, and other nutrients.
- o **Minor Office Procedures:** wound dressing, ear cleansing, sutures, biopsies, immunizations, etc.
- o **Physical Medicine:** massage, stretching, exercises, contrast heat/cold applications, and manual or instrument-assisted joint mobilizations, as permitted by licensure.
- o **Lifestyle and Wellness Counseling:** to promote improved wellness through lifestyle strategies, including recommendations for dietary changes, sleep, exercise, stress management, work-life balance, self-care, and developing and nurturing healthy relationships. This excludes specific treatment for known or suspected mental illness.
- o **Prescription Medications:** as allowed by the clinician's licensure and for both FDA-approved and non-FDA approved (i.e., "off label") applications.
- Hormonal Replacement: oral, transdermal, injected, or device-implanted hormonal
 applications intended to restore symptomatic patients to levels at or above ageappropriate hormone levels through bioidentical, synthetic, and animal-derived
 preparations.
- o **Group Counseling:** to facilitate efficient and effective community creation and education regarding the diagnosis, treatment, and management of health concerns.

Informed Consent:

_____ (Patient's or Representative's Initials) acknowledges the right, opportunity, and responsibility to ask questions and to become informed regarding the clinician's diagnostic and treatment recommendations to his or her satisfaction. The patient acknowledges that all questions asked have been fully answered by the clinician.

Potential Risks:

______(Patient's or Representative's Initials) acknowledges and accepts that there are risks to the diagnosis and treatment measures that fall within and outside the conventional standard of care and that these risks may include: unintended exacerbation of symptoms, new symptoms, allergic and other unintended injury and side effects from exercise, lifestyle modifications, dietary modifications, herbal and nutritional supplements, injected or intravenous therapies, hormonal therapies, adverse interactions with drugs, herba and/or nutrients. The specific risks associated with the proposed procedures have been explained to the patient and/or the patient's representative.

No Guarantee of Potential Benefits:

______(Patient's or Representative's Initials) acknowledges that treatment may result in the restoration of health and optimal functional capacity, relief of pain and symptoms, injury and disease recovery, and prevention or reversal of disease or disease progression, but ALSO acknowledges that no expressed or implied guarantees or representations can or have been made by the clinician or any affiliated staff regarding the cure or improvement of the patient's condition.

Limitations of Full Disclosure:

______(Patient's or Representative's Initials) acknowledges that the clinician cannot know or anticipate and explain every possible risk or complication, and that the patient or representative willingly chooses to rely on the clinician to exercise their best judgment within the bounds of their licensure for any of the above.

Responsibility to Report Possible Pregnancy:

_____ (Patient's or Representative's Initials) agrees to alert the clinician should she suspect that she is or may be pregnant in acknowledgment that some of the diagnostic or therapeutic techniques could present risks to a pregnancy.

Disclosure Coverage:

_____ (Patient's or Representative's Initials) acknowledges and agrees that consent form will cover the entire course of treatment for the present condition and for any future condition(s) for which treatment is sought.

Willing Participation:

______(Patient's or Representative's Initials) understands that the patient is free to discontinue participation in any and all aspects of the medical care provided by the clinician at any time and that the patient or representative is responsible for informing the clinician of the adherence to or discontinuation of any and all aspects of care and that the choice to discontinue treatments may create the risk of adverse effects for which the patient or representative bears full and sole responsibility.

Clinician Collaboration:

_____ (Patient's or Representative's Initials) understands that the clinician may consult with preceptors, clinical student residents, and colleagues related to the care provided and that the patient or the patient's authorized representative have the right to decline their presence or involvement during any aspect of the patient's care.

Agreement to be Contacted:

_____ (Patient's or Representative's Initials) understand and accept that the clinician or affiliated staff may contact the patient or representative (e.g., by phone, email, voicemail, SMS text message) to consult or exchange information related to the patient's care.

Remote Consultations:

_____ (Patient's or Representative's Initials) at times, consultation may be provided remotely and without direct contact with the clinician. In such cases, the patient or their representative agrees to maintain direct contact with a licensed healthcare provider that is appropriate for the patient's age, gender, and known or suspected health conditions.

services provided will be kept fo date of the last visit or consulta information within the record m the patient's identity (name, add	ntative's Initials) understand raminimum of three, but not tion. The patient or represenday be analyzed for research places, exact birth date) will be confidentially and without rand or as may be required by later and the confidentially and without rand or as may be required by later and the confidentially and without random and the confidential confid	tative also acknowledges that purposes and that in such case, e kept confidential. Otherwise, this elease to others unless so directed
	ntative's Initials) understan fects experienced during or a aused or related to a deficit i er medical information to the	
	d or covered by the patient's ard of care," and in such eve	outside the conventional standard insurance because the services
Dispute Resolution: (Patient's or Represer malpractice, that any complaint from clinician will be settled thr licensed.	or dispute that arises relate	
Patient Print Name	Signature	 Date

Signature

Date

Patient Representative Name